



## **Online Permit Application**

I. Subscribe

### **Internet Browser**

It's recommended to use Google Chrome during the application process. However, some settings and Add-Ons have to be installed on your browser before proceeding with the application:

- Open the following link <a href="https://dallastx.avolvecloud.com/">https://dallastx.avolvecloud.com/</a>
- Add this URL as a trusted site.
- Turn off Pop-Blockers.
- Click on *ProjectDox components* to install Add-Ons.

Note: if you are using a device for which Google Chrome is not an available browser option, please use Microsoft Edge. Firefox is also acceptable.

## **Chrome Instructions**

## Create your account

- Open the following link, <a href="https://dallas-tx-us.avolvecloud.com">https://dallas-tx-us.avolvecloud.com</a>
- Click the Create an Account button



#### Welcome to the City of Dallas ePlan Portal

lune 24 2021

#### Login

E-mail:	
Password:	
]	☐ Manage profile ?
	Login
	Forgot password?
<u>į</u>	nstall ProjectDox Components
You need an account to submit a	and manage applications. Don't have an account?
	Create Account

#### Welcome to the City of Dallas ePlan Portal!

The ePlan Portal enables you to submit an online application request for Building and Engineering Projects. Plans and documents will be submitted, reviewed and approved electronically.

#### **Online Submittal:**

Submission of an online application request for a Building or Engineering Project requires the applicant to complete the documentation form, upload the plans and associated required documentation and to pay for the permit. "The <u>How to Guide for ePlan Submittals"</u> will help you to understand the process.

#### Timelines:

Once you have completed the online submission process City Staff will begin the pre-screening process. The initial request may take from 7 to 10 business days to be pre-screened. Once the pre-screening is complete your plans will be assigned to a Senior Plans Examiner for review.

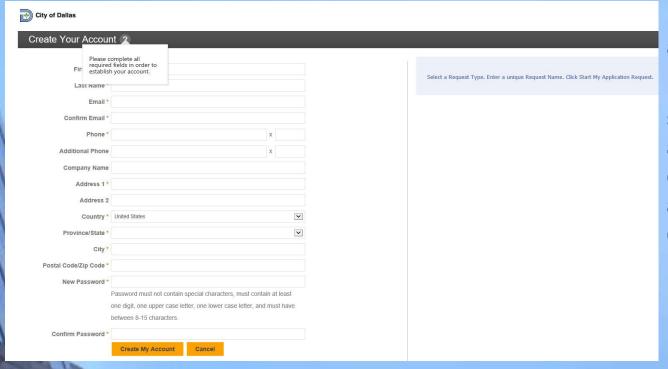
An incomplete submission will delay the pre-screening of your submittal and increase the review time for your project.

Please refer to the "How to Guide for ePlan Submittals," for more information on electronic submittals,

#### Help & Support:

For help and support information please refer to the following resources:

■ Fill out your information, then click Create My Account



Please make sure that each applicant has their own account.

Password must not contain special characters, must contain at least one digit, one upper case letter, one lower case letter, and must have between 8-15 characters.

- You will receive an email with a verification code.
- Click on the link next to Click to verify password and follow the instructions.

Please make sure that each applicant has their own account.

You will receive an email with an Account verification code, click on verify password link and follow the instructions.

#### **New Account Request**

Welcome to Portal! Before gaining access, you must confirm your account by clicking on the link below and entering the verification code.

User Login:	john.doe@hotmail.com	
Verification Code:	D2322D (Good until 7/6/2018 2:48:03 PM)	
Click to verify password:	https://wseprstst01.city.dallastx.cod/ProjectDoxPortalWebUI/Login/RequestCode/test-jurisdiction?  Email=javier.ramon@dallascityhall.com	

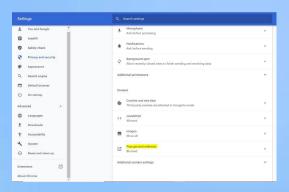
NOTE: If the verification code provided in this email has expired, you can click on the link above and request another verification code.

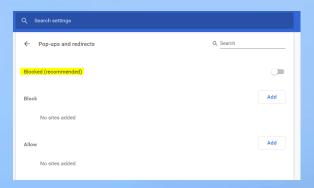
Please do not reply to this email.

## **Chrome: Turn off Pop-Blockers**

In Chrome, to turn off pop-up blocker, follow these instructions:

- 1. Click the 3 horizontal lines icon on the far right of the Address bar.
- 2. Select Settings.
- 3. Under Privacy and security, click the Site Settings button.
- 4. Select Pop-ups and redirects.





- 5. To disable the pop-up blocker, uncheck the Blocked (recommended) box.
- 6. To disable the pop-up blocker on specific sites, check the Blocked (recommended) box. And then click Add next to Allow and add the URL1(3s)

## Create your account

- Open the following link, <a href="https://plansubmittal.dallascityhall.com">https://plansubmittal.dallascityhall.com</a>
- Click the Create an Account button



#### Welcome to the City of Dallas ePlan Portal

June 24, 2021

#### Login

You need an ac

E-mail:	
Password:	
	☐ Manage profile ?
	Login
	Forgot password?
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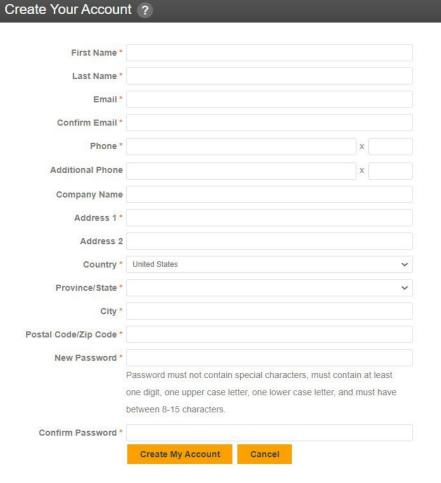
#### Help & Support:

For help and support information please refer to the following resources:

- "How to Guide for ePlan Submittals"
- For assistance via email please send your request to biadmin@dallascityhall.com or call (214)-948-4480

■ Fill out your information, then click *Create My Account* 





Select a Request Type. Enter a unique Request Name. Click Start My Application Request.

Please make sure that each applicant has their own account.

Password must not contain special characters, must contain at least one digit, one upper case letter, one lower case letter, and must have between 8-15 characters.

- You will receive an email with a verification code. If you do not receive the email please call 214-948-4480.
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#### **New Account Request**

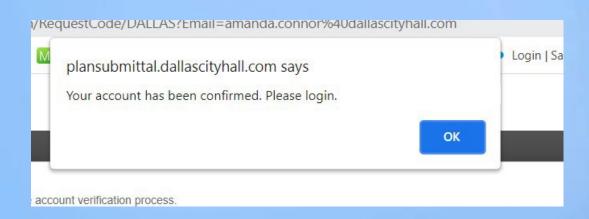
Welcome to Portal! Before gaining access, you must confirm your account by clicking on the link below and entering the verification code.

User Login:	john.doe@hotmail.com	
Verification Code:	D2322D (Good until 7/6/2018 2:48:03 PM)	
	https://wseprstst01.city.dallastx.cod/ProjectDoxPortalWebUI/Login/RequestCode/test-jurisdiction?  Email=javier.ramon@dallascityhall.com	

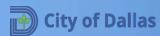
NOTE: If the verification code provided in this email has expired, you can click on the link above and request another verification code.

Please do not reply to this email.

 One you have completed the verification process, you will get a pop-up with confirmation.





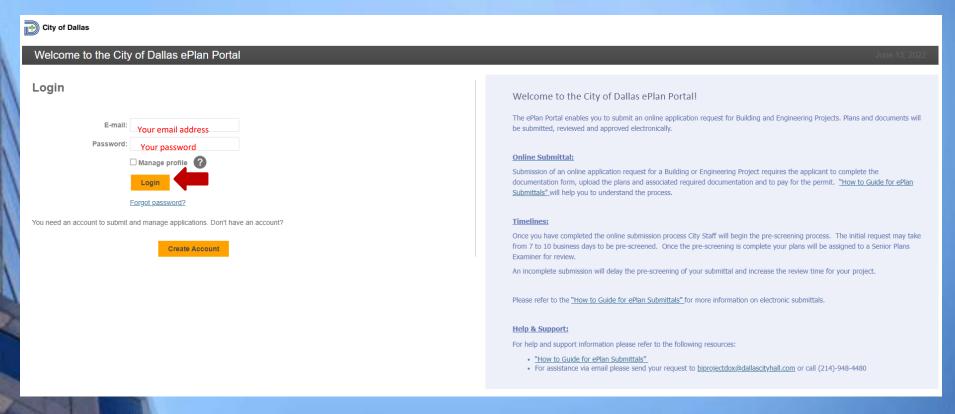


## **Online Permit Application**

**II. Application Submittal** 

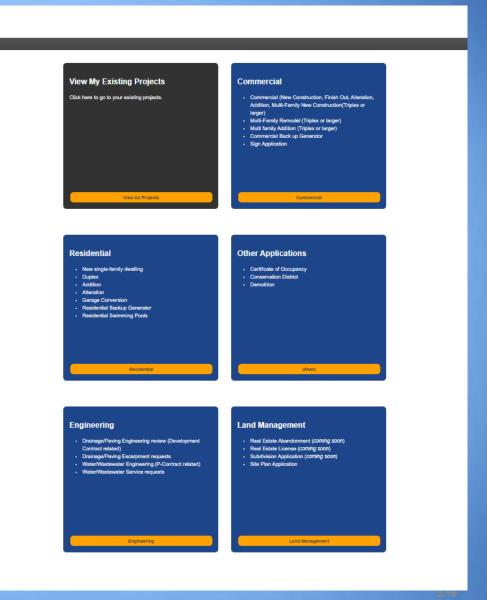
- Open the following link
  <a href="https://plansubmittal.dallascityhall.com">https://plansubmittal.dallascityhall.com</a>
- Enter your email address, password and press:

Login



#### 3. The next window will present six sections:

- View My Existing Projects
- Commercial
- Residential
- Other Applications
- Engineering
- Land Management



# Start New Application Request

 Select your desired application type by clicking the orange button on the coordinating service screen

#### Commercial

- Commercial (New Construction, Finish Out, Alteration, Addition, Multi-Family New Construction(Triplex or larger)
- Multi-Family Remodel (Triplex or larger)
- Multi family Addition (Triplex or larger)
- · Commercial Back up Generator
- Sign Application

Commercial

#### Other Applications

- · Certificate of Occupancy
- · Conservation District
- Demolition

others

#### Residential

- New single-family dwelling
- Duplex
- Addition
- Alteration
- Garage Conversion
- · Residential Backup Generator
- · Residential Swimming Pools

Residential

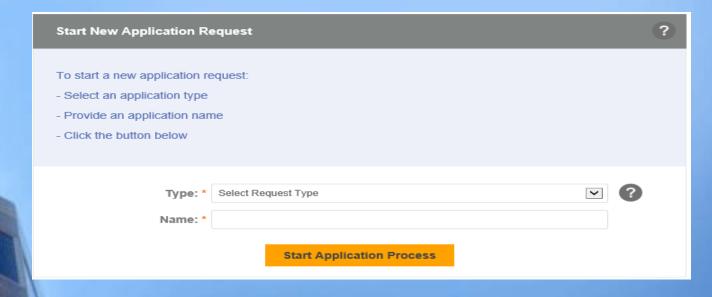
#### **Engineering**

- Drainage/Paving Engineering review (Development Contract related)
- Drainage/Paving Escarpment requests
- Water/Wastewater Engineering (P-Contract related)
- Water/Wastewater Service requests

Engineering

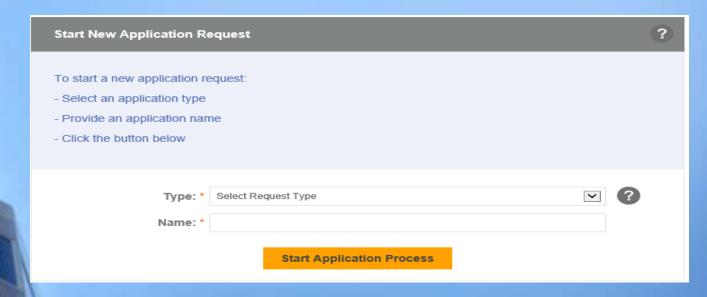
- For Residential: Select *Building Application* for New Residential Single-Family construction Select *Master Permit* for all other projects (Additions, Remodels, etc).
  - b. Request name. Unique descriptive name used to reference the project (application) in the future. A good example might be the *project name* + *address*.

    For example: Dallas City Hall 1500 Marilla St.
- c. Start My Application Request. Starts application process.



- For Commercial: Select *Building Application* for New Residential Single-Family construction Select *Master Permit* for all other projects (Additions, Remodels, etc).
  - b. Request name. Unique descriptive name used to reference the project (application) in the future. A good example might be the *project name* + *address*.

    For example: Dallas City Hall 1500 Marilla St.
- c. Start Application Request. Starts application process.



- 4. Select *Start Application Request*, an application form will open. Depending on the request type, the form will present a group of sections. (*This guide uses a Master Permit* as request type and *Dallas City Hall 1500 Marilla St* as request name to illustrate the steps involved during an application submission).
- **5. Heading section**. The heading section shows the project request. name and request type. Also shows the physical address of the City of Dallas Building Inspection site.

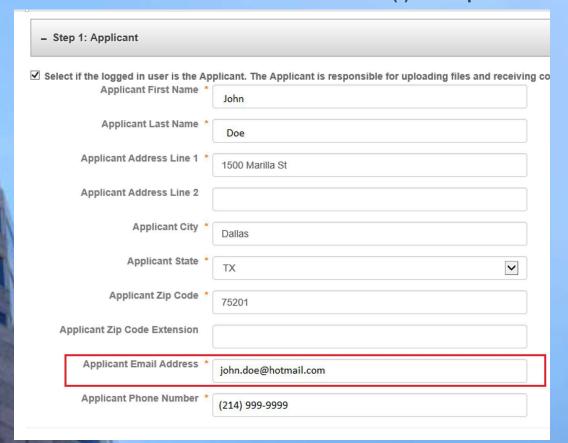
Request Name Request Name: Dallas City Hall - 1500 Marilla St Edil ?

Request Type MASTER PERMIT APPLICATION

City of Dallas Building Inspection Address 320 E. Jefferson Blvd. Dallas, TX 75203

6. **Step 1: Applicant**. This section is where the applicant contact information is entered. The applicant is the owner of the permit and the only one authorized to make changes to the permit. Note that there is a checkbox "**Select if the logged in user is the Applicant**. **The Applicant is responsible for uploading files and receiving comments/change marks**". This checkbox is used when the applicant is the individual submitting the application and wants to carry over the information from the account profile. In this example John Doe is the applicant submitting the application and the checkbox is selected to import his information from his account profile.

Note. Fields with a red asterisk (\*) are required.



Be aware the applicant email address will receive all communications related to this application, therefore this email account must be an existing account in ProjectDox.26

7. **Step 2:** Property Owner. This section is where the property owner's contact information is entered. Note that there is a checkbox "**Select if the logged in user is the Owner/Tenant**". This checkbox is used when the property owner is the individual submitting the application and wants to carry over the information from the account profile. In this example John Doe is the property owner submitting the application and the checkbox is selected to import his information from his account profile.

- Step 2: Property Owner/Tenant		
☐ Select if the logged in user is the Ow	vner/Tenant.	
Property Owner/Tenant First Name *		
Property Owner/Tenant Last Name *		
Property Owner/Tenant Address Line 1 *		
Property Owner/Tenant Address Line 2		
Property Owner/Tenant City *		
Property Owner/Tenant State *	TX	
Property Owner/Tenant Zip Code *		
Property Owner/Tenant Zip Code Extension		
Property Owner/Tenant Email Address *		
Property Owner/Tenant Phone Number *		

Note. Fields with a red asterisk (\*) are required.

8. **Consultant (optional).** This section is where the consultant's contact information is entered. The consultant is the individual who might be uploading documents but has no rights to the permit. Note that there is a checkbox "**Select if the logged in user is the Consultant**". This checkbox is used when the consultant is the individual submitting the application and wants to carry over the information from the account profile. This section will be ignored for this example.

- Consultant		
☐ Select if the logged in user is the Co	onsultant	
Are you a consultant submitting for the applicant? *	YES 🔻	
Consultant First Name *		
Consultant Last Name *		
Consultant Address Line 1 *		
Consultant Address Line 2		
Consultant City *		
Consultant State *	TX 🔻	
Consultant Zip Code *		
Consultant Zip Code Extension		
Consultant Email Address *		
Consultant Phone Number *		
The second secon		

# Note. All fields in this section are optional.

Be aware if the consultant is the project manager of the application, their email address must be entered as the applicant email address under the Applicant section. This will allow the consultant to receive all communications pertaining to the application. This email account must be an existing account in ProjectDox

9. **Project Location**. This section is where the property address of the project is entered. Be aware that street number and street name are separate fields. **Please do not enter suffix of street names; ST, LN, RD, etc.** 

- Project Location		
Project Street Number *	1500	
Project Street Name *	Marilla	
Project Suite		

Note. Fields with a red asterisk (\*) are required

- 10. **Permit Type**. This section is exclusive for two request types: *Master permit* and *Building Project* applications.
  - Master Permit application. This section consists of one dropdown list with fourteen different types of permits that can be selected, permits listed in alphabetical order:

Backup Generator	Grading and Paving
Electrical	Mechanical
Excavation	Paving (Sidewalks and Drive Approach)
Fence	Plumbing
Fire alarm	Security System
Fire Sprinkler	Swimming Pool
Flammable Liquid	Tent

Note. Fields with a red asterisk (\*) are required and fields in Project Details vary depending on the selected permit.

- b. **Building Project application**. This section consists of a selection box and a dropdown list with nine different types of permits that can be selected.
  - Application Type selection box. Select the team that will review the project.
    - a. Regulate Review. The project will go thought the regular review process.
    - p. Q-Team review (Express). Project contractors and reviewers meet to evaluate and review the project. Additional fees will apply when selecting this option.

#### ■ Permit Type: Permits listed in alphabetical order:

Commercial – All other Commercial 1st time Finish Out	Commercial – Multi family Addition	Residential – Garage Conversion for Single Family Dwelling
Commercial – All other Commercial Addition	Commercial – Multi family New Construction	Residential – New 1 or 2 family Dwelling
Commercial – All other Commercial New Construction	Commercial – Multi family Renovation	Residential – Remodel 1 or 2 family Dwelling
Commercial – All other Commercial Renovation	Commercial – Multi family Renovation and Addition	Addition or Addition/Removal to 1 or 2 family Dwelling
Commercial – All other Commercial Renovation and Addition		

Note. Fields with a red asterisk (\*) are required and fields in Project Details vary depending on the selected permit. 34

## 11. **Project Details**. This section is where information related to the project is entered. Information like:

Contractor #	New Square Footage	Number of
		Bedrooms
Contractor PIN #	Total Square Footage	Number of
		Bathrooms
Project	New Construction	Required Parking
Description	Valuation	
Use of Property	Number of stories	Proposed Parking

Items vary depending on the permit type selection. For example, if a Residential addition or renovation permit is selected, the section provides a list of trades to choose from, otherwise the list of trades are hidden. The trades are:

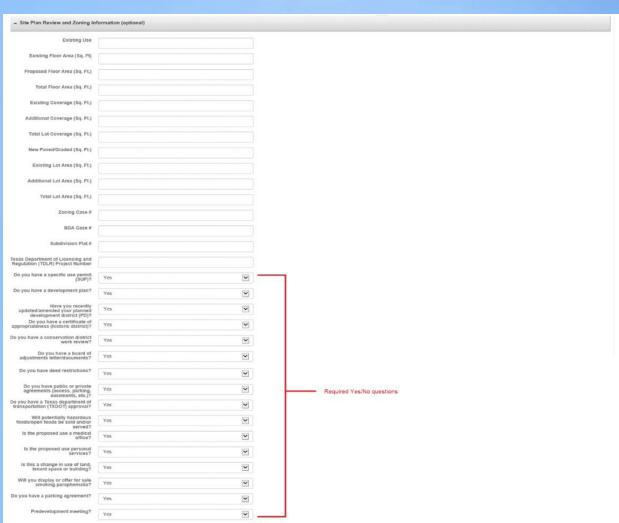
Building	Fire Sprinkler	Landscape	Paving/Grading
Electrical	Fire Alarm	Metal Gas	Backflow
Mechanical	Drive Approach/ Sidewalks	Energy	Flammable Liquids
Plumbing	Green	Health	Other

To continue with the Master Permit application example, permit type *Residential – New 1 or 2 family Dwelling* was selected.

12. **Step 7 - Site Plan Review and Zoning Information (optional).** This section shows up depending on the selected request type and its content varies depending on the permit type.

Information on the top are optional, but the Yes or No questions at the bottom

are required.



13. **Agreement**. The verbiage of this section is the same as the application form and the applicant is required to select one of the following: *I agree*, or *I do not agree*.

It is also required to select the options on the Asbestos survey; **Yes**, **No** (**Permit** cannot be issued prior to notification of survey being conducted.) or **Not** Applicable.

- Agreement INCOMPLETE
The following is applicable to all applications for building permits that are accepted and routed for any reviews. As required by Texas Local Government Code Section 214.904, the City of Dallas will grant (Approve) or deny your building permit application to erect or improve a building or other structure no later than the 45th day after the application is submitted. Denial of a permit application due to time constraints may be avoided by agreeing to allow the City the following additional time to review the application:
I hereby agree to a deadline of 14 days to grant or deny the permit after the date of the approval of all of the following reviews, as applicable, where the applicant has provided the plans examiners the requested corrections, plans and actions; and, the contractor has been named on the permit.
Zoning, Building Code, Electrical Code, Plumbing/Mechanical Code, Green Building Code, Health, Historical/Conservation District, Engineering/Flood Plain, Water Utilities, Fire Code, Landscaping and Aviation.
If the permit is granted (Approved) within this deadline the City will retain and/or assess all fees. If the permit is denied within this deadline, the City will retain all plan review fees and 20 percent of the permit fees. If the permit application is not granted or denied within the agreed additional time of review, the City will refund any permit fees that have been collected and the City may not collect any permit fees associated with the application.
I understand that this permit application will expire in 180 days from the application date. I may request in writing an additional 180 day extension of the permit application prior to the application expiration. If the application is allowed to expire, it may only be reactivated by the filing of a new application including applicable.
* O I agree
○ I do not agree
Has an Asbestos survey has been conducted in accordance with the Texas Asbestos Health Protection Rules and the National Emission Standards for Hazardous Air Pollutants for the area being removed and/or demolished?
* O Yes
No (Permit cannot be issued prior to notification of survey being conducted.)
O Not Applicable

14. **Signature**. The verbiage on this section is the same as the application form and the applicant is required to select/check the box next to:

I have carefully read the completed application and know the same is true and correct and hereby agree that if a permit is issued all provisions of the city ordinances and state laws will be complied with whether herein specified or not. I am the owner of the property or the duly authorized agent. Permission is hereby granted to enter premises and make all inspection. I also affirm that the email address given above may be used for official communication concerning this application and permit

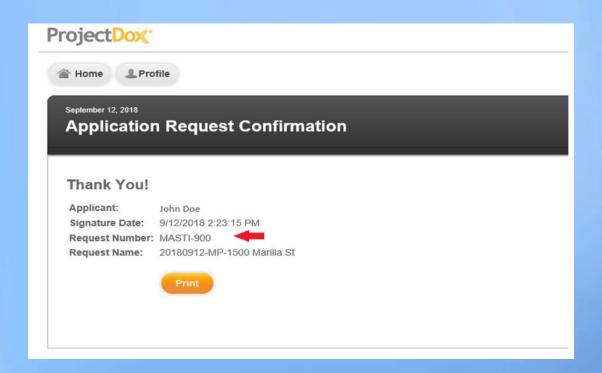
Signature

✓ I have carefully read the completed application and know the same is true and correct and hereby agree that if a permit is issued all provisions of the city ordinances and state laws will be complied with whether herein specified or not. I am the owner of the property or the duly authorized agent. Permission is hereby granted to enter premises and make all inspection. I also affirm that the email address given above may be used for official communication concerning this application and permit.

Applicant: <u>Javier Ramon</u> Signature date

15. Submit Request. After finishing entering all required information, proceed with the application submittal by hitting the button. The system will create the application, and assign a request nur submit Request NOTE: You will not be able to access or change anything in the being submitted.

16. Confirmation Message. The confirmation message will provide information about the submission, including the request number. *IMPORTANT Save this number for future reference.* 



17. This completes the application submission process.

The step is to wait for two emails arriving simultaneously from <a href="mailto:DoNotReply@city.dallastx.cod">DoNotReply@city.dallastx.cod</a>, titled: *Invitation and Applicant Upload Task Assignment*.

